

General Announcement

Reference No **CU-090827-56608**

Company Name : **DUTCH LADY MILK INDUSTRIES BERHAD**
Stock Name : **DLADY**
Date Announced : **27/08/2009**

Type : Announcement
Subject : **DUTCH LADY MILK INDUSTRIES BERHAD ("DLMI" or " the Company")
- ACQUISITION OF BOTTLE FILLING EQUIPMENT("the Equipment")
FROM A RELATED PARTY**

Contents : Further to our announcement on 25 August 2009 on the above matter, we wish to clarify that the valuation of the Equipment was carried out by an independent registered valuer, SGS Vietnam Ltd, based in Vietnam, who carried out a visual inspection of the Equipment and evaluated the condition and capacity of the Equipment.

The valuation of the Equipment of Euro 1.6 million (approximately RM8.0 million) to DLMI took into account the remaining value of the Equipment based on the second hand value of the Equipment, and a reduction in the quality of the line.

The net book value of the Equipment as at 31 December 2008 was Euro 1.3 million (approximately RM6.5 million).